November 7, 2023



COMMITTEE AGENDA ITEM 5 A

CRTPA TRANSPORTATION ALTERNATIVES PROGRAM EVALUATION CRITERIA AND FUNDING GUIDANCE

Type of Item: Presentation/Discussion/Action

STATEMENT OF ISSUE

This item seeks approval of updated evaluation criteria to be used in the review of applications associated with the solicitation of Transportation Alternatives applications for the Fiscal Year (FY) 2026 – FY 2030 funding cycle. Additionally, the item seeks to update guidance related to the maximum amount of funding that may be requested per project application.

RECOMMENDED ACTION

Option 1: Recommend the CRTPA adopt the TA evaluation criteria as developed by the CRTPA's Transportation Alternatives Subcommittee and approve guidance to applicants limiting project funding requests to approximately twice the CRTPA's annual TA funding allocation.

BACKGROUND

The federal Transportation Alternatives Program was established with the July 6, 2012 signing of P.L. 112-141, the Moving Ahead for Progress in the 21st Century Act (MAP-21) by President Obama. Transportation Alternatives encompass a variety of smaller-scale transportation projects such as pedestrian and bicycle facilities, recreational trails, safe routes to school projects, community improvements such as historic preservation and vegetation management, and environmental mitigation related to stormwater and habitat connectivity.

For those Metropolitan Planning Organizations with a population greater than 200,000 (which includes the CRTPA), the agency must manage the competitive grant process, necessitating the creation of the CRTPA Transportation Alternatives Program (TAP). As a result, the CRTPA TAP coordinates the solicitation and ranking of TA projects within the four-county capital region prior to provision of the ranked projects to the FDOT for funding consideration.

The CRTPA TAP solicits *new* applications biennially (every two (2) years), consistent with Board direction. The most recent solicitation of new applications occurred in late 2021 and, as a result, the CRTPA recently formally initiated the solicitation of new applications.

Guiding the CRTPA TA Program is the CRTPA TA Subcommittee. The subcommittee, consisting of three (3) members from each of the CRTPA's two (2) committees (Citizens Multimodal Advisory Committee (CMAC) and Technical Advisory Committee (TAC)), reviews and recommends a ranking of the TA applications to the CRTPA Board.

The review of applications by the TA Subcommittee includes use of evaluation criteria that is adopted by the CRTPA Board. Ultimately, the projects are placed in recommended priority order on the agency's TA Project Priority List for CRTPA Board consideration and adoption (prior to submission to the Florida Department of Transportation).

LATEST INFORMATION

With the 2021 passage of the <u>Bipartisan Infrastructure Law (BIL)</u> changes were made to the TA Program. Such changes include increased funding to the program as the <u>BIL</u> nearly doubled funding for the Transportation Alternatives (TA) Set-Aside (from \$850 million annually for fiscal years 2018 through 2020 to an average annual amount of \$1.44 billion from 2022 through 2026).

Within the CRTPA region, this increase amounts to an approximate annual average of \$660,000 of TA funds over the next five years pursuant to funding estimates provided by FDOT District 3. Previously, the CRTPA received approximately \$330,000 annually in TA funding exclusively dedicated to the CRTPA region.

Additional changes to the TA Program associated with the BIL include new language and guidance related to *equity*. Specifically, states are required to define "high need" communities and prioritize such communities in project selection. Furthermore, states are now authorized to use up to 5% of their TA funds for "administrative and technical assistance," making it easier for underserved and underrepresented communities to access the program.

The above changes to the TA Program associated with the BIL necessitate a re-evaluation of the CRTPA's TA Program to ensure consistency. Specifically, changes related to the CRTPA's TA evaluation criteria and applicant funding guidance are required, as discussed on the following page.

• **EVALUATION CRITERIA**

Due to changes to the TA Program related to the requirement that equity be a consideration in the review of projects, a reexamination of the CRTPA's adopted review criteria occurred on October 18 by the TA Subcommittee. The Subcommittee evaluated the existing criteria (adopted by the CRTPA in January 2020 (below):

ADOPTED CRITERIA

	CRTPA TRANSPORTATION ALTERNATIVES EVALUATION CRITERIA*	MAXIMUM POINTS
1	SAFETY (Describe how the project will impove public safety for all transportation users)	20
2	CONNECTIVITY (Describe how the project facilitates or improves multimodal linkages)	20
3	ACCESSIBILITY (Describe how the project contributes to enhanced mobility options for transp. disadvantaged)	20
4	PUBLIC BENEFIT (Describe how the project improves the public travel experience and travel options)	20
5	PROJECT CONSTRUCTABILITY (Describe the project's constructibility related to environmental considerations, etc.)	10
6	REGIONAL PLAN (Describe how the project relates to the adopted plans of the region)	5
7	COMMUNITY SUPPORT	5
	Maximum Total Points	100

After a review of the adopted criteria along with new requirements related to project selection, the Subcommittee recommended the following changes be made to the CRTPA's TA criteria:

PROPOSED CHANGES TO CRITERIA

	CRTPA TRANSPORTATION ALTERNATIVES EVALUATION CRITERIA	MAXIMUM POINTS
1	SAFETY (Describe how the project will improve public safety for all transportation users including addressing documented safety concerns)	20
2	CONNECTIVITY (Describe how the project facilitates or improves multimodal linkages)	20
3	ACCESSIBILITY (Describe how the project contributes to enhanced mobility options for transp. disadvantage	20
3	EQUITY (Describe how the project addresses equity by improving access to traditionally underserved communities as determined by the U.S. Census. Such communities could include low-income residents, minorities, those with limited English proficiency, persons with disabilities, children, or older adults)	20
4	PUBLIC BENEFIT (Describe how the project improves the public travel experience and travel options, including benefits to the environment)	20
5	PROJECT CONSTRUCTABILITY (Describe the project's constructibility related to environmental consideration	10
<u>6</u> 5	REGIONAL PLANS (Describe how the project relates to the adopted plans of the region)	5 <u>10</u>
<u>7</u> 6	COMMUNITY SUPPORT	5 <u>10</u>
	Maximum Total Points	100

The recommended changes include the addition of a new criterion ("Equity") to meet the recent federal requirement that equity be considered in project selection. This proposed addition includes a related recommendation that the "Accessibility" criterion be removed. Although the "Accessibility" criterion included aspects related to equity, it did not fully address the issue of equity. The language proposed for use in the new "Equity" criterion is consistent with language in the updated TA application developed by the Florida Department of Transportation.

Other changes proposed for the TA evaluation criteria include removal of the "Project Constructability" criterion as the Subcommittee noted that if a project was not constructable it would be ineligible for TA funding consideration.

The following reflects the recommended update to the CRTPA's TA evaluation criteria:

PROPOSED CRITERIA

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	CRTPA TRANSPORTATION ALTERNATIVES EVALUATION CRITERIA *	MAXIMUM POINTS
1	SAFETY (Describe how the project will improve public safety for all transportation users including addressing documented safety concerns)	20
2	CONNECTIVITY (Describe how the project facilitates or improves multimodal linkages)	20
3	EQUITY (Describe how the project addresses equity by improving access to traditionally underserved communities as determined by the U.S. Census. Such communities could include low-income residents, minorities, those with limited English proficiency, persons with disabilities, children, or older adults)	20
4	PUBLIC BENEFIT (Describe how the project improves the public travel experience and travel options, including benefits to the environment)	20
5	REGIONAL PLANS (Describe how the project relates to the adopted plans of the region)	10
6	COMMUNITY SUPPORT	10
0	COMMONITY SOLVEN	10
	Maximum Total Points	100
	* - Scheduled to be adopted at the November 21, 2023 CRTPA Meeting	

FUNDING GUIDANCE

As discussed above, changes to the <u>Bipartisan Infrastructure Law (BIL)</u> include increased funding to the TA program. This increased funding almost doubles the anticipated TA funds for the CRTPA region to approximately \$660,000 annually over the next five years.

In <u>November 2021</u>, the CRTPA approved a policy that limited the maximum amount of funding for TA applicants to \$650,000 (which, at the time, reflected approximately two-years of CRTPA TA allocation). As a result of the projected increase in dedicated CRTPA TA funding, staff is recommending that the CRTPA update the funding guidance to TA applicants limiting the maximum amount of TA funding that may be requested for a TA project to approximately twice the CRTPA's annual allocation (versus explicitly noting an amount).

NEXT STEPS

The following provides the general timeline associated with the CRTPA's 2023/2024 TA Solicitation Cycle:

<u>2023</u>

October 18 TA Subcommittee met to review and discuss TA evaluation review

November 1 CRTPA initiated call for new TA projects

November 7 CRTPA Committee Meetings that include consideration of changes to TA Program

(criteria and funding guidance)

November 21 CRTPA Board meets to discuss/approve changes (criteria and funding guidance)

Late Nov/Dec CRTPA Virtual Public Meeting Discussing TA Program

2024

January 19 TA Applications Due

February CRTPA TA Committee reviews applications (using approved TA criteria) & recommends

project ranking

March Draft FY 2026 – FY 2030 TA Project Priority List developed for CRTPA Board adoption